| 1 | TITLE: | | |
|----|---|--|--|
| 2 | Long-term Video Tracking of Cohoused Aquatic Animals: A Case Study of the Daily Locomotor | | |
| 3 | Activity of the Norway Lobster (Nephrops norvegicus) | | |
| 4 | | | |
| 5 | AUTHORS AND AFF | ILIATIONS: | |
| 6 | Jose A. Garcia ^{1,2} *, Valerio Sbragaglia ^{3,4} *, David Masip ¹ , Jacopo Aguzzi ² | | |
| 7 | | | |
| 8 | ¹ Universitat Oberta | de Catalunya, Barcelona, Spain | |
| 9 | ² Institute of Marine | Sciences, Spanish National Research Council (CSIC), Barcelona, Spain | |
| 10 | ³ Institute for Enviro | nmental Protection and Research (ISPRA), Livorno, Italy | |
| 11 | ⁴ Department of Biology and Ecology of Fishes, Leibniz-Institute of Freshwater Ecology and Inland | | |
| 12 | Fisheries, Berlin, Germany | | |
| 13 | | | |
| 14 | *These authors cont | tributed equally. | |
| 15 | | | |
| 16 | Corresponding Auth | nor: | |
| 17 | Jose A. Garcia | (jagarco@uoc.edu; jagarcia@icm.csic.es) | |
| 18 | | | |
| 19 | Email Addresses of | Co-authors: | |
| 20 | Valerio Sbragaglia | (valeriosbra@gmail.com) | |
| 21 | David Masip | (dmasipr@uoc.edu) | |
| 22 | Jacopo Aguzzi | (jaguzzi@icm.csic.es) | |
| 23 | | | |
| 24 | KEYWORDS: | | |
| 25 | OpenCV, Python, video analysis, space occupancy, daily activity rhythms, tracking | | |
| 26 | | | |
| 27 | SUMMARY: | | |
| 28 | Here we present a protocol to individually track animals over a long period of time. It uses | | |
| 29 | computer vision methods to identify a set of manually constructed tags by using a group of | | |
| 30 | lobsters as case study, simultaneously providing information on how to house, manipulate, and | | |
| 31 | mark the lobsters. | | |

32

33 ABSTRACT:

34 We present a protocol related to a video-tracking technique based on the background 35 subtraction and image thresholding that makes it possible to individually track cohoused animals. 36 We tested the tracking routine with four cohoused Norway lobsters (Nephrops norvegicus) under 37 light-darkness conditions for 5 days. The lobsters had been individually tagged. The experimental 38 setup and the tracking techniques used are entirely based on the open source software. The 39 comparison of the tracking output with a manual detection indicates that the lobsters were 40 correctly detected 69% of the times. Among the correctly detected lobsters, their individual tags were correctly identified 89.5% of the times. Considering the frame rate used in the protocol and 41 42 the movement rate of lobsters, the performance of the video tracking has a good quality, and 43 the representative results support the validity of the protocol in producing valuable data for 44 research needs (individual space occupancy or locomotor activity patterns). The protocol

- 45 presented here can be easily customized and is, hence, transferable to other species where the
- 46 individual tracking of specimens in a group can be valuable for answering research questions.
- 47

48 INTRODUCTION:

49 In the last few years, automated image-based tracking has provided highly accurate datasets 50 which can be used to explore basic questions in ecology and behavior disciplines¹. These datasets can be used for the quantitative analysis of animal behavior^{2,3}. However, each image 51 52 methodology used for tracking animals and behavior evaluation has its strengths and limitations. 53 In image-based tracking protocols that use spatial information from previous frames in a movie 54 to track animals⁴⁻⁶, errors can be introduced when the paths of two animals cross. These errors 55 are generally irreversible and propagate through time. Despite computational advances that reduce or almost eliminate this problem^{5,7}, these techniques still need homogeneous 56 57 experimental environments for accurate animal identification and tracking.

58

The employment of marks that can be uniquely identified in animals avoids these errors and allows the long-term tracking of identified individuals. Widely used markers (*e.g.*, barcodes and QR codes) exist in industry and commerce and can be identified using well-known computer vision techniques, such as augmented reality (*e.g.*, ARTag⁸) and camera calibration (*e.g.*, CALTag⁹). Tagged animals have previously been used for high-throughput behavioral studies in different animal species, for example, ants³ or bees¹⁰, but some of these previous systems are not optimized for recognizing isolated tags³.

66

67 The tracking protocol presented in this paper is especially suitable for tracking animals in one-68 channel imagery, such as infrared (IR) light or monochromatic light (particularly, we use blue 69 light). Therefore, the method developed does not use color cues, being also applicable to other 70 settings where there are constraints in the illumination. In addition, we use customized tags 71 designed so as not to disturb the lobsters and, at the same time, allow recording with low-cost 72 cameras. Moreover, the method used here is based on frame-independent tag detection (i.e., 73 the algorithm recognizes the presence of each tag in the image regardless of the previous 74 trajectories). This feature is relevant in applications where animals can be temporarily occluded, 75 or animals' trajectories may intersect.

76

77 The tag design allows its use in different groups of animals. Once the parameters of the method 78 are set, it could be transferred to tackle other animal-tracking problems without the need for 79 training a specific classifier (other crustaceans or gastropods). The main limitations of exporting 80 the protocol are the size of the tag and the need for attachment to the animal (which makes it 81 not suitable for small insects, such as flies, bees, etc.) and the 2D assumption for the animal 82 movement. This constraint is significant, given that the proposed method assumes the tag size remains constant. An animal moving freely in a 3D environment (e.g., fish) would show different 83 84 tag sizes depending on its distance to the camera.

85

The purpose of this protocol is to provide a user-friendly methodology for tracking multiple tagged animals over a long period of time (*i.e.*, days or weeks) in a 2D context. The methodological approach is based on the use of open source software and hardware. Free and open source software permits adaptations, modifications, and free redistribution; therefore, the

- 90 generated software improves at each step^{11,12}.
- 91

The protocol presented here focuses on a laboratory set up to track and evaluate the locomotor activity of four aquatic animals in a tank for 5 days. The video files are recorded from a 1 s timelapse image and compiled in a video at 20 frames per second (1 recorded day occupies approximately 1 h of video). All video recordings are automatically postprocessed to obtain animal positions, applying computer vision methods and algorithms. The protocol allows obtaining large amounts of tracking data, avoiding their manual annotation, which has been shown to be time-intensive and laborious in previous experimental papers¹³.

99

We use the Norway lobster (*Nephrops norvegicus*) for the case study; thus, we provide speciesspecific laboratory conditions to maintain them. Lobsters perform well-studied burrow emergence rhythms that are under the control of the circadian clock^{14,15}, and when cohoused, they form dominance hierarchy^{16,17}. Hence, the model presented here is a good example for researchers interested in the social modulation of behavior with a specific focus on circadian rhythms.

106

107 The methodology presented here is easily reproduced and can be applied to other species if there 108 is a possibility to distinguish between animals with individual tags. The minimum requirements 109 for reproducing such an approach in the laboratory are (i) isothermal rooms for the experimental 110 setup; (ii) a continuous water supply; (iii) water temperature control mechanisms; (iv) a light 111 control system; (v) a USB camera and a standard computer.

112

113 In this protocol, we use Python¹⁸ and OpenCV¹⁹ (Open Source Computer Vision Library). We rely 114 on fast and commonly applied operations (both in terms of implementation and execution), such

as background subtraction²⁰ and image thresholding^{21,22}.

116117 **PROTOCOL**:

The species used in this study is not an endangered or protected species. Sampling and laboratory experiments followed the Spanish legislation and internal institutional (ICM-CSIC) regulations regarding animal welfare. Animal sampling was conducted with the permission of the local

- authority (Regional Government of Catalonia).
- 122

123 1. Animal Maintenance and Sampling

124

NOTE: The following protocol is based on the assumption that researchers can sample *N*.
 norvegicus in the field during the night to avoid damage to the photoreceptors²³. Exposure of *N*.
 norvegicus to sunlight must be avoided. After sampling, the lobsters are supposed to be housed
 in an acclimation facility similar to the one reported on previously^{17,24}, with a continuous flow of

129 refrigerated seawater (13 °C). The animals used in this study are male at the intermoult state with

130 a cephalothorax length (CL; mean \pm SD) of 43.92 \pm 2.08 mm (N = 4).

131

132 1.1. Keep the individuals in isolated compartments to avoid any damages due to individual fights

| 133 134 | (see Figure 1a-d). |
|---------------------------------|--|
| 135 136 | 1.2. Feed them about 3x a week at random times to not interfere with the circadian rhythms. |
| 137 138 139 | NOTE: In this experiment, mussels (approximately 4 g per lobster) were used as food. Mussels were bought from frozen food suppliers and were suitable for human consumption. |
| 140 141 142 | 1.3. Use blue light (425 - 515 nm) to simulate light hours according to the spectral sensitivity of the species ²⁵ and the environmental conditions at 400 m deep ²⁶ (see Figure 1c,d). |
| 143 144 145 146 147 | NOTE: The facility used here has a vertical ceiling of two blue (478 nm) fluorescent lamps that produced a light intensity of 12 lx at 1 m of distance from the lamps. See Figure 1a for the ceiling lamps' position and see the Table of Materials for the manufacturer's and technical lamps' characteristics. |
| 148 149 150 | 1.4. Adjust the photoperiod of the acclimation facility to 12/12 light/darkness hours or simulate the natural photoperiod of the local latitude. |
| 151 152 153 | 1.5. Regulate the facility temperature to 13 °C and monitor 2x daily to check the temperature of the inflowing seawater is around 13 °C (see Figure 1e). |
| 155 154 155 | 1.6. Regulate the inflow of seawater at a rate of about 4 L/min to maintain good oxygenation. |
| 156 157 158 | NOTE: The seawater circulates in an open circuit (no filters and additional pumps are used). The water supply depends on the main aquarium plant services. |
| 158 159 160 | [Place Figure 1 here] |
| 161 162 | 2. Tag's Construction |
| 163 164 165 | NOTE: The tag used here can be changed according to the characteristics of the target animal or other specific considerations. |
| 166 167 | 2.1. Cut four circles of 40 mm in diameter from a black plastic sheet. |
| 168 169 | 2.2. Cut from a white PVC plastic sheet two equilateral triangles with 26 mm sides. |
| 170 171 | 2.3. Cut from a white PVC plastic sheet two circles of 26 mm in diameter. |
| 172 173 | 2.4. Mark the center of the white triangles and circles and make a 10 mm hole in it. |
| 174 175 | 2.5. Glue the four white shapes to the center of the four black circles. |
| 176 | [Place Figure 2 here] |

| 177 | |
|-----|---|
| 178 | 3. Experimental Setup |
| 179 | |
| 180 | NOTE: The experimental arena is supposed to be in an experimental chamber independent from |
| 181 | but in close proximity to the acclimation facility. |
| 182 | |
| 183 | 3.1. Set up an experimental chamber where the air temperature can be controlled and |
| 184 | maintained at the same temperature as the seawater in the experimental arena |
| 185 | maintainea at the same temperature as the seawater in the experimental archai |
| 186 | 3.2 Modify a fiberglass tank (1.500 x 700 x 300 mm) to be used as an experimental arena. Add |
| 187 | four burrows using PVC flexible pipes at the bottom of the tank and stick sand on the surface |
| 188 | where the lobsters are supposed to move (Figure 3b-e). For more details, see Shragaglia <i>et al</i> 1^{7} |
| 180 | and Aguzzi et al 27 |
| 109 | and Aguzzi et ul. |
| 101 | 2.2.1 Provide the experimental areas with submargible blue LEDs (472 nm, simulating light |
| 102 | 5.2.1. Provide the experimental arena with submergible blue LEDs (472 min, simulating light bours) and IR LEDs (850 nm, dark conditions) (see also Figure 2a) ^{17,24} |
| 192 | nours) and in LEDS (850 min, dark conditions) (see also Figure Sa) ^{27,21} . |
| 193 | NOTE: LED light is used due to its low best insuest and the subjective function best set as the |
| 194 | NOTE: LED light is used due to its low heat impact and the availability of usable electronic control |
| 195 | and free hardware. An isolated facility with an environmental and seawater temperature of 13 ± 0.5 %C and seawa |
| 196 | 0.5 °C was used. |
| 197 | |
| 198 | 3.2.2. Always keep the IR LEDs switched on. |
| 199 | |
| 200 | NOTE: The IR is needed to video record in dark conditions and in light conditions. It is not |
| 201 | necessary to switch it off. |
| 202 | |
| 203 | 3.2.3. Connect the blue LEDs with an apparatus to manage the photoperiod. See the suggestions |
| 204 | in the Table of Materials , and for more details, consult Sbragaglia <i>et al.</i> ¹⁷ (also shown in Figure |
| 205 | <mark>3a).</mark> |
| 206 | |
| 207 | NOTE: Illumination in video- or image-automated analyses is a critical factor. Regular illumination |
| 208 | without shadows all over the arena avoiding water surface reflections makes the posterior video |
| 209 | or image analysis easier. In the context of this protocol, only 12/12 light/darkness conditions |
| 210 | were used. Light and darkness were gradually achieved within 30 min, and a light-controller script |
| 211 | is added as Supplementary File. |
| 212 | |
| 213 | 3.2.4. Place the chilled seawater inlet at one corner of the tank and the corresponding outlet at |
| 214 | the opposite corner. |
| 215 | |
| 216 | 3.2.5. Regulate the seawater input at a flow rate of about 4 L/min. |
| 217 | |
| 218 | 3.2.6. Surround the tank with a black curtain in order to provide a full isolation from other light |
| 219 | (Figure 3a). |
| 220 | |

| 221 | 3.3. Place the tripod to which the web camera is fixed to the side of the experimental arena and |
|-----|--|
| 222 | position the video camera above (130 cm) and at the center of the experimental arena(75 cm x |
| 223 | 32.5 cm (see Figure 3a). |
| 224 | |
| 225 | 3.4. Check whether the video camera is in the centered position (see step 3.3) to make sure it |
| 226 | has not been moved involuntarily. |
| 227 | |
| 228 | 3.5. Connect the web camera to a computer that is placed outside the curtain (Figure 3a). |
| 229 | |
| 230 | 3.5.1. Install the software to manage the time-lapse recording with the video camera. |
| 231 | |
| 232 | NOTE: Time-lapse recordings depend on the movement's speed of the species. Also, see the |
| 233 | Table of Materials for the camera, fisheye lens, PC, and software characteristics and |
| 234 | manufacturers used here. |
| 235 | |
| 236 | 3.5.2. Adjust the parameters of the video recording according to the characteristics of the |
| 237 | species. |
| 238 | |
| 239 | NOTE: Considering the mobility rate of <i>N. norvegicus</i> , a 1 s time-lapse recording was used here, |
| 240 | and the video was saved every 24 h. |
| 241 | , |
| 242 | 3.5.3. Make sure to create a timestamp (including the date) in the time-lapse video (as this can |
| 243 | help for the future manual scoring of the behavior). |
| 244 | |
| 245 | [Place Figure 3 here] |
| 246 | |
| 247 | 4. Experimental Trial and Animal Preparation |
| 248 | |
| 249 | NOTE: All steps with animals must be done in the acclimation facility and under red light |
| 250 | conditions according to the spectral sensitivity of the Norway lobster ²⁵ . When moving the animals |
| 251 | between the acclimation and the experimental facility, avoid any exposure of the lobsters to light, |
| 252 | using an opaque black bag to cover the icebox. |
| 253 | |
| 254 | 4.1. Prepare an icebox previously separated into four submerged compartments with water at |
| 255 | about 7 °C. |
| 256 | |
| 257 | 4.2. Prepare the four tags previously constructed and a fast glue, like cyanoacrylate. |
| 258 | |
| 259 | 4.3. Prepare a tray with crushed ice. |
| 260 | |
| 261 | 4.4. Select the four lobsters to be tagged in the acclimation facility and put each of them in a |
| 262 | compartment of the icebox. |
| 263 | |
| 264 | 4.5. Wait for 30 min and, then, start the tagging procedure. |
| | |

| 265 | |
|-----|---|
| 266 | 4.5.1. Take a lobster and put it on the crushed ice for 5 min to immobilize it and facilitate the |
| 267 | tagging operation. |
| 268 | |
| 269 | 4.5.2. Dry the upper part of the lobster's cephalothorax with adsorptive paper and put a drop of |
| 270 | fast glue on it. |
| 271 | |
| 272 | 4.5.3. Place the tag horizontally on top of the animal's cephalothorax, in contact with the glue, |
| 273 | and wait enough time for it to harden (for about 20 s). |
| 274 | |
| 275 | 4.5.4. Return the lobster to its compartment in the icebox and proceed with the other three |
| 276 | animals in the same way. |
| 277 | |
| 278 | 4.5.5. Put the lobsters back in the cell where they were previously and wait for 24 h to be sure |
| 279 | that the tag is properly glued on. |
| 280 | |
| 281 | 4.5.6. Transfer the lobsters from the acclimation facility to the experimental chamber using the |
| 282 | same icebox that was used for the tagging procedure. |
| 283 | |
| 284 | 4.6. Launch the video recording and wait for 5 min before introducing the tagged lobsters. Obtain |
| 285 | an averaged background image from the initial 100 frames. |
| 286 | |
| 287 | NOTE: Waiting a minimum of 1 min is mandatory to obtain background frames without tagged |
| 288 | lobsters; they are needed for video processing. |
| 289 | |
| 290 | 4.7. Introduce the animals one by one in the experimentation tank inside their respective |
| 291 | compartment, keeping the water in it (Figure 4). |
| 292 | |
| 293 | 4.8. Wait for them to get out; if they do not come out, help them gently by tilting the |
| 294 | compartment. |
| 295 | |
| 296 | [Place Figure 4 here] |
| 297 | |
| 298 | 5. Video Analysis Script |
| 299 | |
| 300 | 5.1. Perform the analysis after completion of the experiment. |
| 301 | |
| 302 | 5.1.1. Launch the computer vision script for video analysis. |
| 303 | |
| 304 | 5.1.2. Launch Java program to calculate the positions and distance covered by the lobsters and |
| 305 | insert the data in the database. |
| 306 | |
| 307 | NOTE: This program is a Euclidean distance-based algorithm ²⁸ . |
| 308 | |
| | |

| 309 | 5.1.3. Launch SQL script to binning data as desired time interval (ex. 10 min). |
|------------|---|
| 310 | |
| 311 | 6. Computer Vision Script for Video Analysis |
| 212 | NOTE: The script avoids fisheve image correction because it does not introduce a relevant error |
| 313 | in the experimental setup. Nonetheless, it is possible to correct this with $OpenCV^{29}$ camera |
| 315 | calibration functions based on vector and matrix rotation methods ^{30,31} |
| 316 | |
| 317 | 6.1. Select the Python ¹⁸ program language. |
| 318 | |
| 319 | 6.2. Select the OpenCV ¹⁹ image and video processing library. |
| 320 | |
| 321 | 6.3. Load a video. |
| 322 | |
| 323 | NOTE: Video formats .avi or .mp4 were used in this experiment, but this is not mandatory. It |
| 324 | depends on the FourCC ³² codecs installed in the operating system. |
| 325 | |
| 326 | 6.4. Perform the following steps for each frame <i>Fi</i> in the video. |
| 327 | |
| 328 | 6.4.1. Subtract the background ²⁰ B (average of the last 100 frames, obtained from step 4.6) |
| 329 | from the current frame F <i>i</i> , and update the background image B as F <i>i</i> . Use the function |
| 330 | BackgroundSubtractorMOG2 from the OpenCV ¹⁹ library (see the scripts in the Supplementary |
| 331 | File). |
| 332 | C. 4.2. Determine the set of each or of interest (DOL) B (see the single of the set of the set |
| 333 | 6.4.2. Determine the set of regions of interest (ROIs) R from the pixels with relevant motion |
| 334 225 | Reckground Subtractor ACC2 in the Open CV ¹⁹ library (see the seriets in the Supplementary |
| 222 | File) In the set include the animal detections from the provious frame, to take into account |
| 227 | nonmoving animals |
| 338 | |
| 339 | 6.4.3. Perform the following steps for each ROI Ri : |
| 340 | |
| 341 | 6.4.3.1. Apply the dilate function and compute the contours ³³ of ROI <i>Ri</i> . Use the functions <i>dilate</i> |
| 342 | and <i>findContours</i> from the OpenCV ¹⁹ library (see the scripts in the Supplementary File). |
| 343 | |
| 344 | 6.4.3.2. Compute the hull area ³⁴ <i>hi</i> in the number of pixels. Use the function <i>convexHull</i> from |
| 345 | the OpenCV ¹⁹ library (see the scripts in the Supplementary File). |
| 346 | |
| 347 | 6.4.3.3. Compute the radius ³⁵ <i>ri</i> of the ROI <i>Ri</i> . Use the function <i>minEnclosingCircle</i> from the |
| 348 | OpenCV ¹⁹ library (see the scripts in the Supplementary File). |
| 349 | |
| 350 | 6.4.3.4. Compute the solidity <i>si</i> of the ROI <i>Ri</i> . Solidity is the ratio of the contour area (obtained |
| 351 | in step 6.4.3.1) to its convex hull area (obtained in step 6.4.3.2) of the <i>Ri</i> . |
| 352 | |

6.4.3.5. Compute the aspect ratio *ai* of the ROI *Ri*. Aspect ratio is the ratio between the width and the height of the *Ri*-bounding rectangle. The bounding rectangle is computed using the function *boundingRect* from the OpenCV¹⁹ library. 6.4.4. Select a reduced set of ROIs as a candidate to contain the animals, by adjusting the properties for hull area, radius, solidity, and aspect ratio. 6.4.4.1. Check if hi is less than 500.0 or greater than 100000.0. If so, discard the ROI Ri. Otherwise, keep the *Ri* as a candidate ROI for the animal location. 6.4.4.2. Check if the ri is less than 40.0. If so, discard the ROI Ri. Otherwise, keep the Ri as a candidate ROI for the animal location. 6.4.4.3. Check if the si is less than -4.0 discard the ROI Ri. Otherwise, keep the Ri as a candidate ROI for the animal location. 6.4.4.4. Check if the *ai* is less than 0.15 or greater than 4.0. Is so, discard the ROI *Ri*. Otherwise, keep the *Ri* as a candidate ROI for the animal location. NOTE: The use of ROIs reduces the computational cost, focusing the tag search on the animal's body region. Animal detections from previous frames are included to avoid wrong detections when the animals are not moving. 6.4.5. Analyze the animal ROIs to determine the tag identities. Execute de following steps for each ROI Ri and for each internal ROI Pi, and extract the internal ROIs P. 6.4.5.1. Binarize the grayscale image *Pi* using the *Otsu*³⁶ thresholding algorithm. 6.4.5.2. Compute the contours³³ of **P***i*, as in step 6.4.3.1. 6.4.5.3. Compute the hull area³⁴ *hi* and the aspect ratio *ai*, as in steps 6.4.3.2 and 6.4.3.5. 6.4.5.4. Compute the shape moments^{37,38} mi of Pi. Use the function moments from the OpenCV¹⁹ library (see the scripts in the **Supplementary File**). 6.4.5.5. Select a reduced set of ROIs as a candidate to contain the tags, using the following criteria. 6.4.5.5.1. Check if *hi* is less than 150.0 or greater than 500.0. If so, discard the ROI *Pi*. Otherwise, keep the *Pi* as a candidate ROI for the tag location. 6.4.5.5.2. Check if the ai is less than 0.5 or greater than 1.5. If so, discard the ROI Pi. Otherwise, keep the *Pi* as a candidate ROI for the animal location.

- 6.4.5.5.3. Check if the *mi* is greater than *0.3*. If so, discard the ROI *Pi*. Otherwise, keep the *Pi* as
 a candidate ROI for the animal location.
- 399
- 6.4.6. Classify the tag ROIs. Approximate a polygon³⁹ using the OpenCV⁸ library for each
 selected ROI *Pi*¹⁹.
- 402
- 6.4.6.1. Check if there are exactly three vertices in the approximated polygon; assign the tag to
 the triangle class. Otherwise, assign the circle class to the tag region.
- 405
- 406 NOTE: Approximated polygon is stored using a matrix with the vertices.407
- 408 6.4.6.2. Check the central pixel of the ROI Pi. If it is a black pixel, assign the *Pi* to the holed class.
 409 Otherwise, assign the Pi to the white class.
- 410
- 411 NOTE: The shape center is deduced from the moments calculated in step 6.4.5.4. Search the412 black pixels in an area of a 4-pixel radius around the center.
- 413
- 6.5. Save the frame data: frame date, frame time, shape class, x center shape coordinate, and ycenter shape coordinate.
- 416
- 6.6. Continue with the next frame or end the process (see Figure 4 as a visual example of the
 script execution). See Figure 5 below as a visual example of the working script steps and watch
- 419 **Video 1** as an example of script functioning.
- 420
- 421 [Place Figure 5 here]

422

423 **REPRESENTATIVE RESULTS:**

424 We manually constructed a subset of the experimental data to validate the automated video 425 analysis. A sample size of 1,308 frames with a confidence level of 99% (which is a measure of 426 security that shows whether the sample accurately reflects the population, within its margin of 427 error) and a margin of error of 4% (which is a percentage that describes how close the response 428 the sample gave is to the real value in the population) was randomly selected, and a manual 429 annotation of the correct identification of ROIs and the correct identification of the tag within 430 each ROI was performed. Note that a single frame may contain a variable number of ROIs within 431 an undetermined range because some lobsters may be concealed inside the burrows or one ROI 432 contains two or more animals or false detections.

433

The total number of animals in the 1,308 frames was 3,852 (manually annotated ROIs). The method revealed 3,354 animal detections. A total of 701 (21%) of these detections were false positives (*i.e.*, the number of ROIs where the lobster was confused with the background). Of the total number of animals counted, 2,653 detections (79%) were correctly matching (*i.e.*, the number of times the classifier correctly recognized the presence of a lobster in the detected regions; see also **Figure 6a**, **b**). With respect to the total 3,852 ROIs present in the 1,308 frames,

the script detects 69% of the individuals.

441

Regarding the tag detection, the script identified 2,353 ROI candidates as tags (89% of the 2,653 detected regions with animals). The classifier successfully identified as class tag 1,808 of these tags (in which the candidate is classified as a circle, triangle, holed circle, or holed triangle) and missed 545 cases (23% of the 2,353 ROI candidates for tag). Related to the tag classification, 1,619 are correctly identified (89.5%, **Figure 6f**). Only 70 tags where wrongly classified (3.8% error, **Figure 6e**), and the remaining 119 (6.6%) corresponded to false positives (internal ROIs identified as tag that corresponded to animal parts, such as claws; **Figure 6d**).

- 449
- 450 [Place Figure 6 here]
- 451

452 After the video analysis was completed, the obtained positions (X, Y) data can be used to evaluate 453 different behavioral patterns of the lobsters. For example, we plotted a space occupancy map 454 using two-dimensional kernel density estimation with an axis-aligned bivariate normal kernel, 455 evaluated on a square grid^{41,42} with the best performance are automated estimated by the 456 statistical algorithm. A higher color intensity represents the areas were the lobsters spent a 457 higher percentage of their time (**Figure 7**). **Video 2** gives a visual example of animal tracking.

458

Another example is represented by the daily activity rhythms of the lobsters, plotted as millimeters and covered at 10 min binned time intervals (**Figure 8**). We removed the data corresponding to the first 24 h of the experiment, which corresponded to the animals' environmental adaptation process.

- 463
- 464 [Place Figure 7 here]
- 465
- 466 [Place Figure 8 here]
- 467
- 468 **FIGURE AND TABLE LEGENDS**:
- 469

470 Figure 1: Facility acclimation views. (a) Tank shelves. (a1) Seawater input. (a2) Fluorescent ceiling
471 lights. (b) Detail of blue light illumination. (c) Animal cell detail. (d) Detail of an isolated facility
472 control panel. (e) Temperature setting for one of the entrances.

473

474 Figure 2: The four tags used for the individual tagging of the lobsters. Circle, circle-hole, triangle,
475 triangle-hole.

476

477 Figure 3: Experimental setup. (a) Diagram of the assembly of the experimental tank and video
478 acquisition. (b) General view of the experimental tank. (c) Bottom view of the experimental tank,
479 indicating the artificial burrows. (d) Top view, showing the bottom of the experimental tank. (e)
480 Detail of one of the burrow entrances.

481

482 Figure 4: Raw video frame. An example of a representative frame from one of the time-lapse
483 videos collected during the experiments. At the upper right corner, we show the time stamp with
484 the date, time, and frame. Notice the differences in the tank illumination in the image's lower

485 corner.

486

487 Figure 5: Relevant steps of the video-processing script. (1) Evaluate the background subtraction 488 motion over the mean of the last 100 frames. (2) Result of the background subtraction algorithm. 489 (3) Apply a dilate morphological operation to the white-detected areas. (4) Apply a fix, static, 490 main ROI; the yellow polygon corresponds to the bottom tank area. (5) Calculate contours for 491 each white-detected region in the main ROI and perform a structural analysis for each detected 492 contour. (6) Check structural property values and, then, select second-level ROI candidates. (7) 493 Binarize the frame using an Otsu thresholding algorithm; the script works only with second-level 494 ROIs. (8) For each binarized second-level ROI, calculate the contours of the white regions and 495 perform a structural analysis for each detected contour. (9) Check the structural property values 496 and, then, select internal ROI candidates. (10) For each contour in the internal ROI candidate, 497 calculate the descriptors/moments. (11) Check if the detected shape matches with the model 498 shape and approximate a polygon to the best match candidates. (12) Check the number of 499 vertices of the approximate polygon and determine the geometric figure: circle or triangle. (13) 500 Calculate the figure center and check if black pixels occur; if yes, it is a holed figure. (14) Visual 501 result after frame analysis.

502

Figure 6: Representative views from frames showing the most common experimental situations during video analysis. (a) Wrong animal detection, a background area is detected. (b) Animal misdetection. Two animals are close together and only one is detected. (c) Shape misdetection. The animal is detected (blue rectangle) but the tag is not detected. (d) Fake shape detection. Two shapes are detected, one is a claw. (e) Incorrect classification of a shape. A triangle is classified as triangle-hole. (f) Ideal situation. All animals are detected, and the tags are correctly identified.

510

Figure 7: Space occupancy map. The chart only shows the bottom tank area that is the animal displacement area (see the yellow polygon in Figure 5). The areas were the different tagged lobsters spent more time appear colored; a higher color intensity means more occupancy time.

514

Figure 8: Daily activity rhythms of the lobsters plotted as millimeters and covered at 10 min
binned time intervals. Grey bands indicate the hours of darkness at 12/12 light/darkness, with
the sunset time starting at 7.00 a.m. and the sunrise time starting at 7.00 p.m.

518

519 **Figure 9: Detail of frame binarization errors.** A red circle shows how lobsters and tags are 520 detected as a unique object.

521

Video 1: Desktop record of an example of a running video analysis script. The video shows in 2
 min and 27 s 1 h of real-time footage (3,625 frames). Notice that there is no error accumulation
 for the animal and tag misdetections and unidentified events while the recording is being made.

526 **Video 2: Video of the animal tracking after the locomotor analysis**. We used X, Y image pixel 527 coordinates obtained from the video analysis and stored them into the database, to draw the 528 animal track in the recorded videos as an example of the video analysis script. The longer the 529 track, the faster the animal moves and the more distance traveled. In this case, 30 s of video 530 corresponds to 12 min of real-time.

531

532 **DISCUSSION:**

533 The performance and representative results obtained with the video-tracking protocol confirmed 534 its validity for applied research in the field of animal behavior, with a specific focus on social 535 modulation and circadian rhythms of cohoused animals. The efficiency of animal detection (69%) 536 and the accuracy of tag discrimination (89.5%) coupled with the behavioral characteristics (i.e., 537 movement rate) of the target species used here suggest that this protocol is a perfect solution 538 for long-term experimental trials (e.g., days and weeks). Moreover, the protocol offers the basic 539 advantage of being easy to use and faster in its development and customization with respect to 540 other techniques, such as automatic learning algorithms and neural networks⁴³. The tracking 541 techniques used here represent the final refinement of an experimental activity started with a 542 slightly different approach⁴⁴.

543

544 A critical step in the protocol is the tag design; it should be considered that the implementation 545 of other tag designs could improve the performance of the Otsu binarization. For example, one 546 of the sources of error reported here was the misdetection between the black outside circle in 547 the tag and the white internal geometric form (see Figure 9 with a binarized frame with a detail 548 of this error). It is possible to improve the binarization process, increasing the diameter (2 - 3 549 mm) of the black circle outside the white internal geometric form, or checking the colors 550 (white/black). We do not consider the use of image morphological functions like erode or dilate 551 when trying to correct this error, given that these operations modify the structural properties of 552 the tag imaged, being, therefore, not possible to maintain the threshold values of the script. In 553 conclusion, it is advisable to adapt the tag design to the target animal species anatomy. That 554 would involve the adjustment of the script threshold values and the structural properties 555 according to the new design.

- 556
- 557 [Place Figure 9 here]
- 558

559 The most relevant source of errors was the missed detection of the ROIs (both external and 560 internal). The video analysis script presented here is only able to keep track of individuals that 561 are not moving or are hidden for a period of fewer than 100 frames; to avoid problems with this, 562 we stored the last position of an individual until it is detected again. This parameter might 563 influence the results of missing immobile or hidden animals. This fact must be taken into account 564 when using this protocol with species showing different mobility rates than the ones presented 565 here for the lobsters. The video frame rate and analysis script should be modified and adjusted 566 to the species used according to its specific behavior.

567

568 One major challenge was to obtain a monochromatic blue (472 nm) and IR (850 nm) illumination, 569 to avoid the possibility of retinal damage and adjust the light environmental conditions to the 570 animal's habitat^{23,45}. Therefore, the color component in video recording is not relevant and video 571 recordings were performed in grayscale. The system helps to program different light time periods 572 and modifies the illumination system according to the target species' characteristics changing the LED's light spectrum. Another customization to consider in the protocol presented here is the movement rate of the target animal. For this specific case, the frame rate used was 1 frame per second, producing video files of about 1 h length corresponding to 24 h of experimental recording. These two customizations (grayscale and frame rate) allowed us to obtain video files with a reduced size that were easy to work with and reduced the storage capacity and machine time for tracking.

579

A limitation of the described method is that it has only been tested with the species presented here; however, there are no specific reasons concerning the application of this protocol to other species that allow the carrying of identification tags. Another significant limitation is that the protocol is not suited to track the movements of animal appendices (*e.g.*, chelae). For example, decapod crustaceans use chelae movements to display dominance among conspecifics. Future implementations are aimed at improving this aspect.

586

The proposed protocol resembles previous existing commercial software⁴⁶ and published 587 methods SwisTrack and idTracker^{7,47}. The commercial software⁴⁶ uses background subtraction to 588 detect animals, similar to the scripts presented here. Although it covers a wider spectrum of 589 590 applications, it is programmed using a commercially interpreted program language⁴⁸, which is not an open source solution and is economically costly. The SwisTrack⁴⁷ method uses the OpenCV 591 592 library, similarly to the approach presented here. Nevertheless, it is coded in C++. We used Python code, which is usually easier to adapt to the particular needs of each environment. 593 594 $IdTracker^7$ is a strong proposal coded in a commercially interpreted program language⁴⁸ but targets nonmarked animal applications. The correct outcomes of the tracking can be 595 596 compromised when animals are occluded for a long period of time as occurs in the experimental 597 conditions presented here. The method presented here processes each frame independently and 598 is not influenced by the previous trajectory of the animal. Therefore, an error in a specific frame 599 does not propagate to future frames. This fact is relevant in this application but also constraints 600 the method presented here to a specific set of animals (those that allow manual tagging).

601

Another aspect to consider is that we have used free software during the development of the protocol, including the postprocessing and storage of the data generated by the video analysis script, as well as the code used to control the lighting system. The processed data are stored in a free relational database system (MySQL). These processed data can be obtained through queries in Standard Query Language (SQL) according to the desired format. The reader can modify and adapt the proposed open code and freely adapt it to particular needs.

608

With regard to the method toxicity, the only delicate step is the gluing of the tag to the animal.
We used cyanoacrylate glue due to its low toxicity, its wide medical use²⁸, and its wide use in
aquaria for fragging corals and fixing the fragments with glue²⁹. The major concern about its use
is the vapor toxicity for humans. We reduced the exposition to the minimum. The Health and
Safety Executive and the United States National Toxicology Program have concluded that the use
of ethyl cyanoacrylate is safe⁴⁹.

616 Future applications of this protocol are the automation of the detection of other behaviors of

- 617 burrowing crustaceans (*e.g.*, fights, burrow dominance). We also plan to improve the algorithm 618 to obtain real-time video analysis and to use Convolutional Neural Networks⁵⁰ for improved
- 619 animal detection.
- 620

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- 629

630 **DISCLOSURES:**

- 631 The authors have nothing to disclose.
- 632

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|--|------------|------------------|---|
| Tripod 475 | Manfrotto | A0673528 | Discontinued |
| Articulated Arm 143 | Manfrotto | D0057824 | Discontinued |
| Camera USB 2.0 uEye LE | iDS | UI-1545LE-M | https://en.ids-imaging.com/store/products/came |
| Fish Eye Len C-mount f=6mm/F1.4 | Infaimon | Standard Optical | https://www.infaimon.com/es/estandar-6mm |
| Glass Fiber Tank 1500x700x300 mm | | | |
| Black Felt Fabric | | | |
| Wood Structure Tank | | | 5 Wood Strips 50x50x250 mm |
| Wood Structure Felt Fabric | | | 10 Wood Strips 25x25x250 mm |
| Stainless Steel Screws | | | As many as necessary for fix wood strips structur |
| PC | | | 2-cores CPU, 4GB RAM, 1 GB Graphics, 500 GB HI |
| External Storage HDD | | | 2 TB capacity desirable |
| iSPY Sotfware for Windows PC | iSPY | | https://www.ispyconnect.com/download.aspx |
| Zoneminder Software Linux PC | Zoneminder | | https://zoneminder.com/ |
| OpenCV 2.4.13.6 Library | OpenCV | | https://opencv.org/ |
| Python 2.4 | Python | | https://www.python.org/ |
| Camping Icebox | | | |
| Plastic Tray | | | |
| Cyanocrylate Gel | | | To glue tag's |
| 1 black PVC plastic sheet (1 mm thickness) | | | Tag's construction |
| 1 white PVC plastic sheet (1 mm thickness) | | | Tag's construction |
| 4 Tag's Ø 40 mm | | | Maked with black & white PVC plastic sheet |
| 3 m Blue Strid Led Ligts (480 nm) | | | Waterproof as desirable |
| 3 m IR Strid Led Ligts (850 nm) | | | Waterproof as desirable |
| 6m Methacrylate Pipes Ø 15 mm | | | Enclosed Strid Led |
| 4 PVC Elbow 45° Ø 63 mm | | | Burrow construction |
| 3 m Flexible PVC Pipe Ø 63 mm | | | Burrow construction |
| 4 PVC Screwcap Ø 63 mm | | | Burrow construction |
| 4 O-ring Ø 63 mm | | | Burrow construction |
| 4 Female PVC socket glue / thread Ø 63 mm | | | Burrow construction |
| 10 m DC 12V Electric Cable | | | Light Control Mechanism |
| Ligt Power Supply DC 12V 300 w | | | Light Control Mechanism |

| MOSFET, RFD14N05L, N-Canal, 14 A, 50 V, 3-Pin, | | | |
|--|----------------------|----------|--|
| IPAK (TO-251) | RS Components | 325-7580 | Light Control Mechanism |
| Diode, 1N4004-E3/54, 1A, 400V, DO-204AL, 2- | | | |
| Pines | RS Components | 628-9029 | Light Control Mechanism |
| Fuse Holder | RS Components | 336-7851 | Light Control Mechanism |
| 2 Way Power Terminal 3.81mm | RS Components | 220-4658 | Light Control Mechanism |
| Capacitor 220 μF 200 V | RS Components | 440-6761 | Light Control Mechanism |
| Resistance 2K2 7W | RS Components | 485-3038 | Light Control Mechanism |
| Fuse 6.3x32mm 3A | RS Components | 413-210 | Light Control Mechanism |
| Arduino Uno Atmel Atmega 328 MCU board | RS Components | 715-4081 | Light Control Mechanism |
| Prototipe Board CEM3,3 orific.,RE310S2 | RS Components | 728-8737 | Light Control Mechanism |
| DC/DC converter,12Vin,+/-5Vout 100mA 1W | RS Components | 689-5179 | Light Control Mechanism |
| 2 SERA T8 blue moonlight fluorescent bulb 36 watts | SERA | | Discontinued / Light isolated facility |
| | | | |