Article

Geomechanical Response of Fractured Reservoirs

Ahmad Zareidarmiyan 1,2,3,*, Hossein Salarirad 1,*, Victor Vilarrasa 2,3, Silvia De Simone 2,3,4 and Sebastia Olivella 5

1 Department of Mining and Metallurgical Engineering, Amirkabir University of Technology—Tehran Polytechnic (AUT), Tehran 15875-4413, Iran
2 Institute of Environmental Assessment and Water Research (IDAEA), Spanish National Research Council (CSIC), 08034 Barcelona, Spain; victor.vilarrasa@idaea.csic.es (V.V.); silviadesi@gmail.com (S.D.S.)
3 Associated Unit: Hydrogeology Group UPC-CSIC, 08034 Barcelona, Spain
4 Department of Earth Science & Engineering, Imperial College London, London SW7 2AZ, UK
5 Department of Civil and Environmental Engineering, Technical University of Catalonia (UPC-BarcelonaTech), 08034 Barcelona, Spain; sebastia.olivella@upc.edu

* Correspondence: ahmadzarei@aut.ac.ir (A.Z.); salarih@aut.ac.ir (H.S.)

Received: 15 August 2018; Accepted: 27 September 2018; Published: 29 September 2018

Abstract: Geologic carbon storage will most likely be feasible only if carbon dioxide (CO₂) is utilized for improved oil recovery (IOR). The majority of carbonate reservoirs that bear hydrocarbons are fractured. Thus, the geomechanical response of the reservoir and caprock to IOR operations is controlled by pre-existing fractures. However, given the complexity of including fractures in numerical models, they are usually neglected and incorporated into an equivalent porous media. In this paper, we perform fully coupled thermo-hydro-mechanical numerical simulations of fluid injection and production into a naturally fractured carbonate reservoir. Simulation results show that fluid pressure propagates through the fractures much faster than the reservoir matrix as a result of their permeability contrast. Nevertheless, pressure diffusion propagates through the matrix blocks within days, reaching equilibrium with the fluid pressure in the fractures. In contrast, the cooling front remains within the fractures because it advances much faster by advection through the fractures than by conduction towards the matrix blocks. Moreover, the total stresses change proportionally to pressure changes and inversely proportional to temperature changes, with the maximum change occurring in the longitudinal direction of the fracture and the minimum in the direction normal to it. We find that shear failure is more likely to occur in the fractures and reservoir matrix that undergo cooling than in the region that is only affected by pressure changes. We also find that stability changes in the caprock are small and its integrity is maintained. We conclude that explicitly including fractures into numerical models permits identifying fracture instability that may be otherwise neglected.

Keywords: fractured reservoirs; thermal-hydro-mechanical (THM) coupled analysis; caprock integrity; fluid injection; cooling

1. Introduction

The implementation of geologic carbon storage may be hindered by its cost. For this reason, it has been proposed that the injected carbon dioxide (CO₂) should be utilized to make it feasible, leading to Carbon Capture, Utilization and Storage (CCUS). Enhanced Oil Recovery (EOR) methods as a part of Improved Oil Recovery (IOR) [1] is a utilization option that is already been used, like at Weyburn, Canada. Large amounts of hydrocarbons remain worldwide in reservoirs in which conventional recovery methods become ineffective and IOR techniques are necessary. Much of the remaining hydrocarbons are found in naturally fractured reservoirs (NFRs). The expected recovery depends on the chosen method, which is selected based on criteria such as technical limits and economic
shortage [2,3]. IOR methods imply the injection of fluids that induce pressure and temperature changes in the reservoir. These changes cause a geomechanical response of the subsurface that may compromise reservoir stability and caprock integrity [4–6].

Fluid injection results in pore pressure increase and temperature drop that reduces the effective stresses, bringing the stress state closer to failure conditions. On the one hand, if tensile failure is reached, hydraulic fractures will be created. On the other hand, if shear failure occurs, pre-existing fractures will slip, opening up due to dilation. Thus, both failure modes will cause permeability increase. Such permeability increase enhances the efficiency of IOR operations if it occurs within the reservoir, but it may be problematic if it extends into the caprock.

To accurately assess the geomechanical response of the subsurface to IOR operations, the characteristics of the reservoir should be taken into account. A large portion of conventional oil and gas reserves are found in carbonate rocks, which are highly fractured [7]. Nevertheless, NFRs are usually considered as an equivalent continuous porous media. Thus, the impact of fractures on fluid flow and geomechanics is usually neglected. However, this simplification may be a non-reasonable assumption in some cases, like in carbonate oil reservoirs [8,9].

Coupled thermal-hydro-mechanical (THM) processes in geological fractured media entail complex interactions between the processes [4,10–15]. Modeling these coupled THM processes in fractured media requires numerical simulators that solve the three processes in a fully coupled way or a fluid flow code coupled to a geomechanical code. Several codes capable of simulating NFRs have been developed in the last decades, such as OpenGeoSys [16], ABAQUS [17], FLAC [18], UDEC and 3DEC [19], CODE_BRIGHT [20,21], and RDCA-TOUGH2 [22,23].

The aim of this study is to investigate the effects of IOR methods, as a potential option for CCUS, on deep fractured geological media. To this end, we model a NFR, including two sets of perpendicular fractures, and simulate production of the reservoir fluid and fluid injection at a colder temperature than that of the rock. By representing single fractures using an embedded model available in CODE_BRIGHT, we study THM coupled processes induced by low-temperature injection during IOR operations in a deep naturally fractured carbonate reservoir. First, we introduce the coupled THM mathematical formulation of non-isothermal multiphase flow in deformable fractured media. Next, we simulate injection of low-temperature fluid into a fractured reservoir for a range of fracture permeability. Finally, we draw conclusions on how temperature and fluid pressure changes affect effective stresses and thus, fracture stability and caprock integrity.

2. Methods

2.1. Geometry

We model an IOR operation into a NFR by using an idealized cross-section with plane strain conditions. The model consists of three horizontal layers that represent the caprock, reservoir, and bedrock with thickness of 50, 100, and 50 m, respectively. The reservoir, which corresponds to a carbonate reservoir, includes two sets of planar fractures that are perpendicular between them and have 30° and 60° dip angles and 30 m spacing (Figure 1). Injection into the reservoir takes place through a horizontal well on one side of the model and production takes place on the other side of the model. These two wells intersect fractures. We simulate both water and CO₂ injection. The top of the caprock is located at a depth of 3000 m. The height and length of the model are 200 and 500 m, respectively.
2.2. Modeling Discontinuities

Fractures are modeled as single fractures embedded in a continuous porous medium and are characterized by their aperture $b$, which defines the fracture permeability by means of the traditional cubic law. In this study, we consider that fracture permeability remains constant throughout the whole simulation period. Fluid flow through a single fracture can be expressed by Darcy’s law [24–26]

$$ q_{\alpha} = -\frac{k_{\alpha} r_a}{\mu_{\alpha}(p_{\alpha}, T)} (\nabla p_{\alpha} + \rho_{\alpha}(p_{\alpha}, T) g \nabla z), \alpha = w, c, $$

where $q_{\alpha} \left[LT^{-1}\right]$ is the volumetric flux of $\alpha$-phase (volume of fluid per unit area per unit time), $k \left[L^2\right]$ is the intrinsic permeability, $k_{\alpha} \left[-\right]$ is the relative permeability of $\alpha$-phase, $\mu_{\alpha} \left[ML^{-1}T^{-1}\right]$ and $\rho_{\alpha} \left[ML^{-3}\right]$ are dynamic viscosity and density of $\alpha$-phase, respectively, which are functions of pressure and temperature, $T \left[\Theta\right]$ is temperature, $p_{\alpha} \left[ML^{-1}T^{-2}\right]$ is the pressure of $\alpha$-phase, $g \left[LT^{-2}\right]$ is the gravity, $z \left[L\right]$ is the elevation and $\alpha$ is either water, $w$, or CO$_2$, $c$.

The flow rate per unit width of a fracture can be calculated from Darcy’s law, which assuming that the permeability of fractures is controlled by fracture aperture, $b \left[L\right]$, becomes the cubic law [27]

$$ Q_{\alpha} = -\frac{b^3}{12 \mu_{\alpha}} (\nabla p_{\alpha} + \rho_{\alpha} g \nabla z). $$

To assess fracture stability, we adopt the Drucker-Prager yield criteria. In terms of effective stress tensor and deviatoric stress, the yield function reads

$$ F = q - M p' - c' \beta, $$

where $q = \sqrt{3} f_2 \left[ML^{-1}T^{-2}\right]$ is the deviatoric stress, $p' \left[ML^{-1}T^{-2}\right]$ is the mean effective stress and $c' \left[ML^{-1}T^{-2}\right]$ is cohesion. Parameters $M \left[-\right]$ and $\beta \left[-\right]$ depend on the stress. Assuming a normal faulting stress regime in which the vertical stress is the maximum, they are given by

$$ M = \frac{6 \sin \phi'}{3 - \sin \phi'}, \quad \beta = \frac{6 \cos \phi'}{3 - \sin \phi''} $$

where $\phi'$ is the internal friction angle. While $F < 0$ denotes elastic behavior, $F \geq 0$ implies both elastic and plastic strain.
2.3. THM Mathematical and Numerical Model

Simulation of non-isothermal two phase flow requires the simultaneous solution of mass conservation for each phase, energy balance, and momentum balance. Assuming no chemical reactions, fluid conservation can be expressed as [25]

$$\frac{\partial (\varphi S_a \rho_a)}{\partial t} + \nabla \cdot (q \varphi \rho_a) = r_a,$$

(5)

where \( t \) [T] is time, \( \varphi \) [L^3L^{-3}] is saturation of \( \alpha \)-phase, and \( r_a \) [ML^{-3}T] is the source/sink term of \( \alpha \)-phase. Momentum conservation of the fluid phase in a porous media is expressed using Darcy’s law (Equation (1)).

Non-isothermal effects are governed by energy balance, which is given by reference [28]

$$\frac{\partial ((1-\varphi)\rho \varphi h_s + \varphi \rho w h w S_w + \varphi \rho c h c S_c)}{\partial t} - \varphi S_c \frac{D \rho_c}{Dt} + \nabla \cdot (-\lambda \nabla T + \rho w h w q_w + \rho c q_c) = 0,$$

(6)

where \( \rho_s \) [ML^{-3}] is solid density, \( h_s \) [L^2T^{-2}] is enthalpy of the solid, \( h_a \) [L^2T^{-2}] is enthalpy of \( \alpha \)-phase and \( \lambda \) [MLT^{-2}T] is thermal conductivity of the geological medium. Thermal equilibrium of all phases is assumed at every point.

To solve the mechanical problem, the equilibrium equation for a porous medium has to be satisfied. Assuming quasi-static conditions, i.e., neglecting inertial terms, momentum balance results in equilibrium of stresses

$$\nabla \cdot \sigma + b = 0,$$

(7)

where \( \sigma \) [ML^{-1}T^{-2}] is the stress tensor and \( b \) [ML^{-2}T^{-2}] is the body forces vector.

We assume that the medium behaves elastically and adopt linear poro-thermoelasticity, using the sign criterion of geomechanics, i.e., strain is positive in compression and negative in extension, to acknowledge the effect of changes in fluid pressure and temperature on the geomechanical response [29,30]

$$\varepsilon = \frac{1 + \nu}{E} \sigma - \frac{3\nu}{E} \sigma_m I - \frac{1 - 2\nu}{E} \Delta p I - \Delta T \alpha_T I,$$

(8)

where \( \varepsilon \) [L/L] is the strain tensor, \( E \) [ML^{-1}T^{-2}] is the Young’s modulus, \( \nu \) [-] is Poisson ratio, \( \sigma_m = (\sigma_x + \sigma_y + \sigma_z)/3 \) [ML^{-1}T^{-2}] is the mean stress, \( \sigma_i \) is the total stress in the \( i \) direction \((i = x, y, z)\), \( I \) [-] is the identity matrix, \( p \) [ML^{-1}T^{-2}] is the maximum fluid pressure, i.e., \((\max(p_w, p_c))\), and \( \alpha_T \) [\Theta^{-1}] is the linear thermal expansion coefficient. The volumetric strain is defined as

$$\varepsilon_v = \frac{\sigma'_m}{K} - 3 \Delta T \alpha_T,$$

(9)

where \( \sigma'_m = (\sigma'_x + \sigma'_y + \sigma'_z)/3 \) [ML^{-1}T^{-2}] is the mean effective stress and \( K = E/(3(1-2\nu)) \) [ML^{-1}T^{-2}] is the bulk modulus.

Subsequently, the effective stress tensor can be expressed as a function of changes in strain, pressure, and temperature as [29,31]

$$\sigma' = K \varepsilon_c I + 2G \left( \varepsilon - \frac{\varepsilon_v}{3} I \right) + 3K \Delta T \alpha_T I,$$

(10)

where \( G = E/(2(1+\nu)) \) [ML^{-1}T^{-2}] is the shear modulus. Note that we have also assumed a Biot’s coefficient equal to 1, which means that the compressibility of the rock is negligible compared to that of the drained bulk material.
2.4. Model Setup

The parameters used for the simulations are shown in Table 1. Initial conditions correspond to hydrostatic pressure, a geothermal gradient of 33 °C/km with a surface temperature of 25 °C and a stress state that corresponds to a normal faulting regime; i.e., the vertical stress is greater than the horizontal stresses, following the relationship $\sigma'_h = 0.6 \sigma'_v$.

The mechanical boundary conditions are the lithostatic stress on the upper boundary, no displacement perpendicular to the lateral boundaries and fix displacement in the lower boundary. Initial and boundary conditions and a schematic representation of the geometry are shown in Figure 1. Water or CO$_2$ are injected in the reservoir through a fracture with a prescribed constant pressure increase of 3 MPa for 365 days. We use single phase simulations injecting water with the aim to understand the geochemical response of NFRs to fluid injection and production. Then, we compare the results to those of CO$_2$ injection to investigate the implications for CO$_2$ storage. For CO$_2$ injection, we only consider fracture permeability equal to $10^{-14}$ m$^2$. The injected fluid is at a temperature of 70 °C, which means that it is some 57 °C colder than the reservoir. The production well is placed on the opposite lateral boundary and has a prescribed pressure decrease of 3 MPa on a fracture within the reservoir.

The mesh is made of unstructured quadrilateral elements and is refined in the areas where fractures intersect. The fractures are modeled with 0.1 m-thick features. The size of the elements in the fracture is 0.1 m and it progressively increases further away, reaching a size of 4 m in the reservoir, caprock, and base rock. As a first step, a steady-state calculation is carried out to achieve consistent initial conditions in equilibrium for the pressure, temperature, and stress fields. Simulations are performed with CODE_BRIGHT [20,21], which is a finite element numerical code that solves fully coupled THM problems in porous media.

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Units</th>
<th>Reservoir</th>
<th>Cap and Base Rocks</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Fractures</td>
<td>Matrix</td>
</tr>
<tr>
<td>Young’s modulus</td>
<td>GPa</td>
<td>1.2</td>
<td>12.0</td>
</tr>
<tr>
<td>Poisson ratio</td>
<td></td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>Intrinsic permeability</td>
<td>m$^2$</td>
<td>$10^{-12}$</td>
<td>$10^{-14}$</td>
</tr>
<tr>
<td>Relative permeability</td>
<td></td>
<td>$S^3$</td>
<td>$S^3$</td>
</tr>
<tr>
<td>Entry pressure</td>
<td>MPa</td>
<td>0.01</td>
<td>0.1</td>
</tr>
<tr>
<td>Porosity</td>
<td>%</td>
<td>15</td>
<td>15</td>
</tr>
<tr>
<td>Thermal conductivity</td>
<td>Wm$^{-1}$K$^{-1}$</td>
<td>2.0</td>
<td>2.0</td>
</tr>
<tr>
<td>Linear thermal expansion</td>
<td>$10^{-5}$/°C</td>
<td>3.0</td>
<td>3.0</td>
</tr>
<tr>
<td>Specific heat for solid phase</td>
<td>J/kg K</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Longitudinal dispersity for heat</td>
<td>m</td>
<td>10</td>
<td>10</td>
</tr>
<tr>
<td>Transversal dispersity for heat</td>
<td>m</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

3. Results

3.1. Fluid Pressure Evolution

Changes in fluid pressure as a result of injection/production extend further in the fractures than in the reservoir matrix due to the large permeability contrast between them. During the first days of operation, pressure changes mainly occur in the fractures (Figures 2 and 3). The pressure fluctuations are observed (Figure 3a) because of the diffusion time differences between the fractures and the reservoir matrix. Actually, fracture permeability plays a dominant role in pressure diffusion along the reservoir. The higher the fracture permeability, the faster the pressure propagates through the fractures. After three days of operation, the pressure front propagates through the whole reservoir when the fracture permeability is of $10^{-12}$ m$^2$, whereas it only propagates for a quarter of the reservoir
length for the case with fracture permeability of $10^{-13}$ m$^2$, and even less when permeability is $10^{-14}$ m$^2$. When the fluid flow reaches steady state (Figure 3b), the pressure change profiles are the same regardless of the fractures intrinsic permeability. The small differences between the intrinsic permeability of $10^{-12}$ m$^2$ and the less permeable cases are due to the fact that cooling propagates further for more permeable fractures, which leads to a steeper pressure gradient because of the higher viscosity of colder water (see Section 3.2).

Figure 2 compares the fluid pressure changes as a function of the distance in two fractures close to the injection point with dip angles of $-30^\circ$ and $60^\circ$ degrees (fractures A and B in Figure 1) after 3 days of operation for three intrinsic permeability of fractures. The reason for the different pressure profiles in fractures A and B is that fluid is injected in A, and not in B, so the first portion of fracture B receives fluid (the gradient points towards the left), instead of giving fluid as in fracture A, where injection takes place.

Given the constant prescribed injection pressure and the fixed intrinsic permeability of the reservoir matrix, the flow rate increases for higher permeability of the fractures. As a result, temperature and pore pressure propagate further for higher contrast between the intrinsic permeability of the fractures and the matrix blocks. Once the steady-state in the pressure profile is reached, cooling advances faster for higher fracture permeability.

![Figure 2](image1.png)

**Figure 2.** Fluid pressure changes along the fractures with different dips as a function of the distance, (a) fracture A (dip $-30^\circ$) and (b) fracture B (dip $60^\circ$). Note that the changes in the pressure gradient coincide with intersections with other fractures.

![Figure 3](image2.png)

**Figure 3.** Fluid pressure changes along the horizontal direction in the reservoir (a) after 3 days of injection and (b) after 1 year of injection. Note that the fluctuations are due to the larger pressure changes that occur in the fractures with respect to the reservoir matrix.

If CO$_2$ is injected, the pressure evolution is similar to that of water injection. CO$_2$ mainly advances through the fractures because the penetration into the matrix blocks is hindered by their entry pressure (Figure 4). Even though some CO$_2$ gets into the matrix blocks, the CO$_2$ saturation degree is small. The CO$_2$ advance through the fracture network is limited by the low permeability of the fractures.
A higher fracture permeability and a longer injection time would lead to a larger presence of CO$_2$ in the fracture network and into the matrix blocks. Yet, the CO$_2$ storage capacity seems to be limited in fractured reservoirs unless the entry pressure of the matrix blocks is very low.

Figure 5 depicts the evolution of fluid pressure at the bottom of the caprock during one-year of operation above the injection and production wells. Fluid pressure changes inversely proportional to the volumetric strain change in the caprock. When injection starts, the pore volume increases above the injection well and decreases above the production well in the lower part of the caprock as a result of caprock bending. After several days of injection, the pore pressure reverses its tendency because of pressure diffusion into the caprock. This phenomenon, which is known as the “Noordbergum effect”, leads to a reverse-fluid level fluctuation that is well known and documented in confined aquifers [32–34]. This effect can only be captured if hydro-mechanical (HM) or THM processes are taken into account.

![Figure 4. Distribution of liquid saturation degree for low-temperature CO$_2$ injection after 365 days of injection and production for fractures with intrinsic permeability of 10^{-14} \text{m}^2.](image)

Figure 6 shows the distribution of temperature along fractures A and B. The injected low-temperature fluid moves away from the injection point through the fractures and progressively cools down the reservoir. Even though the cooling takes place rapidly within the fractures, the cooling front advances much behind than the pressure front because it has to reach thermal equilibrium with the fractures and cool down the peripheral rock matrix. Heat transfer splits at the intersection between fractures, as shown by the variation in temperature gradients within the fractures at the intersection points. CO$_2$ injection yields a similar temperature distribution, but the cooling front advances more slowly than for water injection.

### 3.2. Non-Isothermal Effects

Figure 6 shows the distribution of temperature along fractures A and B. The injected low-temperature fluid moves away from the injection point through the fractures and progressively cools down the reservoir. Even though the cooling takes place rapidly within the fractures, the cooling front advances much behind than the pressure front because it has to reach thermal equilibrium with the fractures and cool down the peripheral rock matrix. Heat transfer splits at the intersection between fractures, as shown by the variation in temperature gradients within the fractures at the intersection points. CO$_2$ injection yields a similar temperature distribution, but the cooling front advances more slowly than for water injection.
Figure 7 shows the temperature profile in the horizontal direction at the depth of the injection well. A drop in temperature is observed at the fractures position (i.e., at 4, 39, 60, and 73 m from the injection point) because cooling mainly advances through fractures by advection while the cooling of the matrix by conduction, is slower. Thus, fractures act as preferential paths of the cooling front, affecting the geomechanical response of the fractured reservoir.

Figure 6. Temperature evolution along the fractures near to the injection point when fluid is injected 50 °C cooler than the reservoir temperature during 1 year, for (a) fracture A and (b) fracture B.

Figure 7. Temperature distribution along the horizontal line from the injection point after 1-year of injection.

3.3. Geomechanical Response

3.3.1. Stress Changes in Fractures

Simulation results show that total stresses change in response to fluid pressure variations (Figure 8), with the direct consequence that the effective stress change is lower than that of fluid pressure. This behavior, which is generally observed in HM numerical simulations [35–37], is not a consequence of the mechanical boundary conditions of restrained displacement, as it might be believed. Indeed, the effect of the physical constraints is very slight when the domain is sufficiently extended [38] and total stress changes are also observed in simulations with unrestrained boundaries [39]. The reason for this behavior actually lies in the hydraulic conductivity contrast between the geomaterials.

Total stress variation in response to pressure variation has been extensively analyzed for the case of horizontal thin [40,41], flat disk-shaped [42] or ellipsoidal reservoirs [43,44]. These studies consider uniform pressure distribution inside the reservoir and no diffusion toward the surrounding matrix. However, the response in the presence of a preferential flow path, like fractures or fault zones, is more complex. Indeed, the pressure distribution in the fracture is not uniform; i.e., the gradient is not equal to zero, even if the conductivity is very high. This is especially true for early times of injection.
Moreover, fractures are not completely isolated from the surrounding matrix, which undergoes a non-zero variation of pressure. Altmann et al. [45] analyzed the stress variation in response to injection in a double porosity medium and argued that the permeability contrast between the two materials sensibly affects the poromechanical response.

Indeed, given the difference in hydraulic parameters, pressure change mostly propagates through the more permeable fractures and barely diffuses toward the matrix. The pressure configuration shows a large and non-uniform pressure gradient in the direction normal to the fractures (Figure 8), which generates different amounts of expansion of the medium in the direction of the fracture. In particular, fractures undergo a higher expansion than the surrounding matrix. However, this differential deformation is partially hindered by the medium continuity, which leads to the total stress increase in the longitudinal direction of the fracture. A similar response is observed in thermoelasticity when a material is subject to heating or cooling [46,47].

Therefore, we observe a larger increase of the total stress in the longitudinal direction of the fracture than in the direction normal to it (Figure 9), in accordance with the fact that the pressure gradient is steeper in the normal direction than in the longitudinal direction of the fracture. The abrupt changes in stress in both directions coincide with the intersection with other fractures, in which the normal and longitudinal stress changes become similar because the longitudinal direction of one fracture is the normal direction to the intersecting fracture and vice versa. The total stress variation, which arises in the pressurized portion of the fracture, is instantly transferred to the whole domain like a mechanical load.

The geomechanical response to fluid flow and heat transfer are similar because both the gradients of pressure and temperature act as body forces. In fact, similarly to the response to pressure changes, we observe a large thermal stress in the longitudinal direction of the fracture with a reduction in total stress in response to temperature drop (Figure 10). However, contrary to the pressure effects, thermal stress is proportional to the material stiffness, and thus, stress variation becomes large in the portion of the matrix affected by cooling. Also, notice that in the case of thermal forcing, the variation in effective and total stresses is equal. It is worth mentioning that the spikes observed in Figures 9 and 10 for both the isothermal and non-isothermal cases correspond to fractures intersections, in which the

Figure 8. (a) Pressure gradient in the longitudinal ($x_l$) and normal ($x_n$) directions of a fracture after 1 day of injection and (b) fluid pressure distribution due to injection into a fractured medium and sections depicted in the profiles shown in (a). Note that pressure buildup mostly propagates into the longitudinal direction of a fracture. Consequently, the pressure gradient in the normal direction is greater than in the longitudinal direction.

(b)
longitudinal stress in one fracture equals to the normal stress in the other fracture. But, as expected, the longitudinal stress changes are higher than those in the normal direction in the central portion of the matrix blocks.

Figure 9. Total stress changes in the normal and longitudinal directions for isothermal injection along fractures (a) A and (b) B after 1 year of injection for a fracture with intrinsic permeability of $10^{-12}$ m$^2$.

Figure 10. (a) Normal stress change along fracture A, (b) longitudinal stress change along fracture A, (c) normal stress change along fracture B and (d) longitudinal stress change along fracture B after 1 year of cold fluid injection for a fracture with intrinsic permeability of $10^{-12}$ m$^2$.

Figure 11 displays the in-plane stress changes at a point within fractures A and B as a function of orientation. For a rotation of 0°, the stress changes coincide with those of the coordinate axes; i.e., $\Delta \sigma_x = \Delta \sigma_{x'}$ and $\Delta \sigma_y = \Delta \sigma_{y'}$. In fracture A (dip of −30°), while a rotation of 60° leads $\Delta \sigma_{x'}$ and $\Delta \sigma_{y'}$ to coincide with the normal and longitudinal stresses to the fracture, respectively, a rotation of 150° leads $\Delta \sigma_{x'}$ and $\Delta \sigma_{y'}$ to coincide with the longitudinal and normal stresses to the fracture, respectively. Similarly, in fracture B, $\Delta \sigma_{x'}$ becomes the longitudinal stress for a rotation of 60° and the normal stress to the fracture for a rotation of 150°, and the opposite occurs for $\Delta \sigma_{y'}$. At the beginning of injection
(day 3), cooling is negligible and only the effect of pressure buildup is observed in the fractures around the injection well (Figure 11a,c). Thus, total stresses increase as a result of pressure buildup, with the longitudinal stress change being larger than that normal to the fracture. In the long-term (1 year of injection), cooling also affects the fractures around the injection well and thus, a thermal stress reduction is induced (Figure 11b,d). Again, the total stress changes in the longitudinal direction are larger than in the normal direction to the fracture because of the difference in the pressure and temperature gradients in these directions. The maximum and minimum stress changes do not coincide with the fracture direction in all cases. This discrepancy is caused by local stress rotation around fractures induced by pressure and temperature changes and interaction between fractures.

Figure 11. Stress rotations in two points on fractures A and B in response to thermal-hydro-mechanical (THM) effects for intrinsic permeability equal to $10^{-12}$ m$^2$ (a) for fracture A, after 3 days of injection, (b) for fracture A, after 365 days of injection, (c) for fracture B, after 3 days of injection, (d) for fracture B, after 365 days of injection and (e) schematic representation of the reference axes for a rotation angle $\Theta$.

Figure 12 shows the distribution of pressure, temperature, and horizontal and vertical stresses in the short-term (3 days) and long-term (365 days) of operation for low-temperature fluid injection. At the beginning of injection, pressure diffuses through fractures causing strong pressure gradients towards the matrix blocks (Figure 12a). Eventually, the matrix blocks reach equilibrium with the pressure in the fractures, which gives rise to a homogenized pressure distribution in the long-term, when steady-state conditions have already been reached (recall Section 3.1). Cooling advances much more slowly than
pressure (Figure 12b), so temperature changes are negligible in the short-term and preferentially advances through the fractures in the long-term (recall Section 3.2). These pressure and temperature variations cause changes in the total stresses (Figure 12c,d). While the main driving mechanism that changes total stresses is pressure changes in the short-term, it is cooling in the long-term. The largest total stress reduction occurs in the cooled portion of the matrix blocks because the matrix is one order of magnitude stiffer than fractures.

![Figure 12. Distribution of (a) liquid pressure, (b) temperature, (c) horizontal total stresses, and (d) vertical total stress for low-temperature fluid injection after 3 and 365 days of injection and production for fractures with intrinsic permeability of $10^{-12}$ m$^2$.](image)

3.3.2. Fractures Stability

Both pressure and temperature forcing result in a non-isotropic variation of the effective stresses that affects the potential for fracture failure. Figures 13 and 14 represent the stress state by means of the mean effective stress ($p'$) and the deviatoric stress ($q$). Prior to injection, the reservoir is stable and behaves elastically. Once injection begins, the mean effective stress and the deviatoric stress around the injection well change due to pressure buildup and temperature drop, causing an increase in the $q/p'$ ratio. As a result, the yield envelope may be reached in some part of the reservoir, especially in the cooled region. At these parts, the rock begins to behave plastically.

Figure 13 shows that fractures A and B undergo shear failure conditions for a distance of 70 and 40 m from the injection well, respectively, if the friction angle is assumed to be of 30°; i.e., $q/p' = 1.2$. Simulation results show that fracture stability strongly depends on its permeability. Since shear failure
is mainly driven by cooling in the modeled scenario, the lower the fracture permeability, the shorter the portion of the fracture that undergoes shear failure conditions.

Figure 14 displays the \(q/p'\) ratio along the horizontal direction from the injection point. Shear failure conditions occur within a short distance from the injection well; i.e., a maximum of 15 m. The \(q/p'\) values are significantly higher (by a factor of 2) in the matrix blocks than in the fractures (compare Figures 13 and 14) because of the larger thermal stress reduction in the stiff matrix than in the soft fractures. Thus, shear fractures may be created in the matrix blocks even though its strength is higher than that of pre-existing fractures.

The changes in fracture stability are very similar regardless of the fluid that is injected; i.e., water or CO\(_2\). Nevertheless, the decrease in stability is smaller for CO\(_2\) than for water injection (Figures 13 and 14). This difference is caused by the slower advance of the cooling front for CO\(_2\) injection (recall Section 3.2), which induces smaller thermal stresses.

**Figure 13.** \(q/p'\) trajectory along the fractures near to the injection point when cold water or CO\(_2\) are injected during 1 year, for (a) fracture A and (b) fracture B. Note that the fluctuations indicate the intersections between fractures.

**Figure 14.** \(q/p'\) trajectory in the horizontal direction at the depth of the injection point when cold water or CO\(_2\) are injected during 1 year. Note that the internal friction angle of the reservoir matrix is higher than that of pre-existing fractures and thus, the failure thresholds are different in fractures and reservoir matrix.

### 3.3.3. Caprock Stability

Simulation results show that neither pressure nor temperature changes significantly propagate into the caprock after 1 year of operation because of the low permeability of the caprock and the slow advance of the cooling front (Figure 12). Nevertheless, fluid pressure slightly changes in the caprock as a result of the reverse water-level fluctuation (Figure 5). This pressure variations change the effective stresses in the caprock, leading to a slight decrease in stability above the injection well and a
slight increase in stability above the production well. Overall, the changes in the $q/p'$ ratio are small, which ensures a stable situation for the caprock during the operation.

4. Discussion

Fluid injection and production in NFR produces pressure changes that preferentially advance through fractures. Additionally, injected fluids are usually at a lower temperature than the reservoir, which cools down fractures and the portion of matrix blocks around them. These pressure and temperature changes cause strong gradients in the direction normal to fractures that lead to changes in the total stress in the longitudinal direction of fractures induced by the differential strain between fractures and the matrix. Consequently, the change in the effective stresses is smaller than the change in fluid pressure, which highlights the necessity to explicitly account for coupled THM processes to accurately assess fracture stability [41]. However, these effects are sometimes ignored in conventional methods by simplifications such as applying the variation of pore pressure on the effective stress state or considering equivalent porous media instead of explicitly modeling fractures.

The observed total stress changes in response to pressure changes are actually due to the permeability contrast between fractures and matrix and not to the mechanical boundary conditions. Given the difference in hydraulic parameters, fluid pressure mostly flows through the more permeable fractures, and barely diffuses toward the reservoir matrix blocks in the short-term. In the long-term, the pore pressure in the matrix blocks equilibrates with that of the fractures. Thus, the permeability contrast between fractures and the matrix sensibly affects the poromechanical response. Moreover, if there were no permeability contrast, the reservoir would become a homogeneous porous media and all the THM processes observed in this study would not take place.

Moreover, the cooling front advances due to a combination of advection and conduction in the fractures, but it only propagates by conduction into the matrix and low-permeable formations. This promotes a preferential advance of the cooling front through fractures, accentuating the larger total stress changes in the longitudinal than in the normal direction to fractures (Figure 11).

Considering cooling leads to two main differences with respect to the isothermal case. First, cooling produces a higher fluid pressure gradient as a result of the viscosity increase caused by the decrease in temperature. Second, cooling causes a decrease of the same magnitude in both total and effective stresses. The magnitude of the thermal stress change is proportional to the temperature drop and the stiffness of the rock (Equation (10)). Therefore, the thermal stress reduction is much larger in the reservoir matrix than in the fractures (Figure 12c,d).

Both pressure and temperature changes affect reservoir stability. While reservoir stability influenced by pressure changes alone can be controlled in a relatively easy way in operations in which fluid is injected and produced at a certain distance because the range of pressure perturbation can be managed during operation, cooling induced by injection of fluids may lead to reservoir instability. Such instability may occur both in the fractures and in the intact rock matrix. In the former case, pre-existing fractures would slip, inducing microseismicity, and may open up by dilation, increasing fracture permeability. In the latter case, new fractures may be formed, which would also increase reservoir permeability.

Injection in and production from NFRs rely on fractures that provide the essential porosity and permeability to the fractured reservoir. Despite providing sufficiently high permeability, the storage capacity is limited in NFRs because of the relatively high entry pressure of the matrix blocks, which maintains the injected gas (CO$_2$) within the fractures. The relatively low storage capacity of NFRs should not prevent the implementation of CCUS projects in such reservoirs, because at the basin scale, the cumulative storage capacity becomes non-negligible, so CCUS operations can contribute to reduce CO$_2$ emissions and obtain an economic benefit.

In this study, fractures represent high permeable discontinuities of an idealized NFR and reservoir matrix blocks represent discontinuities and intact rock with lower permeability. We have considered constant fracture permeability because we aimed at identifying the coupled THM processes that
occur in a NFR. However, since fracture deformation, both elastic and irreversible, cause permeability changes, we will investigate the effects of variable permeability of fractures in future studies.

5. Conclusions

We have performed THM models to investigate the effects of cold fluid injection in a NFR. The models consider two sets of perpendicular fractures embedded into a reservoir matrix. To differentiate thermal from poromechanical effects we have compared coupled THM and HM simulations for a range of fracture intrinsic permeability. This approach facilitates understanding the simultaneous effects of pressure and temperature variations and the processes leading to induced instability in NFRs and their caprock.

The main conclusions that can be drawn from this study are:

- Fluid pressure changes extend further in the fractures than in the reservoir matrix in the short-term due to the large permeability contrast between them, but pressure eventually diffuses into the matrix, leading to a homogenized pressure variation in the long-term.
- The pore volume increases above the injection well and decrease above the production well in the lower part of the caprock as a result of caprock bending, causing reverse water-level fluctuations.
- The permeability contrast between the fractures and the reservoir matrix causes a large and non-uniform pressure gradient in the direction normal to the fractures, which causes a greater increase of the total stress in the longitudinal direction of the fracture than in the direction normal to it.
- A large thermal stress reduction occurs in the longitudinal direction of the fracture in response to temperature drop. Given that thermal stress is proportional to the material stiffness, stress reduction becomes large in the portion of the matrix affected by cooling.
- Coupled THM effects in NFRs might cause local rotations of the stress tensor.
- Simulations show that, after one year of operation, the cooling front does not reach the caprock, which remains stable, but the fractures and reservoir matrix close to the injection point may reach failure conditions because of thermally-induced stresses. Thus, fractures may only be reactivated around injection wells.

Author Contributions: A.Z. and V.V. conceptualized, investigated, simulated, validated, and visualized the work; A.Z. curated and analyzed the data; the methodology of the study was presented by A.Z., V.V., and S.O.; the project administration was done by A.Z.; writing the original draft was done by A.Z. and S.D.S.; reviewing and editing the work was done by A.Z., V.V., S.D.S., H.S., and S.O.; Resources were provided by V.V. and S.O.; the work was supervised by H.S. and V.V.

Acknowledgments: A.Z. acknowledges the financial support received from the “Iran’s Ministry of Science, Research and Technology” (Ph.D. students’ sabbatical grants). V.V. acknowledges financial support from the “ZoDrEx” project, which has been subsidized through the ERANET Cofund GEOTHERMICA (Project No. 731117), from the European Commission and the Spanish Ministry of Economy, Industry and Competitiveness (MINECO).

Conflicts of Interest: The authors declare no conflicts of interest.

References
5. Vilarrasa, V.; Rutqvist, J.; Rinaldi, A. Thermal and Capillary effects on the caprock mechanical stability at In Salah, Algeria. Greenh. Gases Sci. Technol. 2015, 2, 408–418. [CrossRef]
31. Vilarrasa, V.; Rinaldi, A.P.; Rutqvist, J. Long-term thermal effects on injectivity evolution during CO2 storage. *Int. J. Greenh. Gas Control* 2017, 64, 314–322. [CrossRef]


© 2018 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (http://creativecommons.org/licenses/by/4.0/).